

Shared Savings – loan agreement information

MGE needs the following information from you to complete a Shared Savings agreement and companion UCC (Uniform Commercial Code) documents. UCCs establish a security interest in the project equipment and materials that are financed by MGE.

- Complete and accurate legal name of the business.
For example:
 - John Doe, Sole Proprietor
 - John Doe LLC dba JD's Garage
 - John Doe, Inc.
 - John and Jane Doe, Partnership
- Legal business structure and state where business is organized. For example:
 - LLC (Limited Liability Company) of Wisconsin, Iowa, etc.
 - C Corporation or S Corporation of Wisconsin, Delaware, etc.
 - Sole proprietor residing in Wisconsin, Illinois, etc.
- Complete customer mailing address:
 - Street, City, State, and ZIP
- Project address:
 - Street, City, and ZIP

- Project description. For example:
 - Make and model of equipment
 - Quantities of respective equipment
 - Quantities and characteristics of materials
- Project cost.
 - Based on contractor or vendor proposal(s) or quotation(s)
- Desired loan term (10-year maximum).
- Name of agreement signer(s).
- Title of agreement signer(s). For example:
 - Sole proprietor or Owner
 - President, CFO or Manager for corporate entity
 - Member or Managing Member for LLC
- Legal description of property at project location.
 - Must include Parcel Identification Number (PIN)

Related links

Legal description and PINs may be available from:

City of Madison Assessor's office

- www.ci.madison.wi.us/assessor

City of Middleton's Web site

- www.ci.middleton.wi.us/City/assessor/Assessor.asp